

Attachment RFP-4-i

*Reference: Addendum # RFP-4.1
Volume 1, Section 1.5*

Original Text

TABLE 1-2
Anticipated Timetable for the Consultation and Selection Process

Deliverable	Date
Initial Proponents' Meeting	May 26, 2004
Proponents' Site Tour	May 27, 2004
Draft of RFP - Volumes 3 and 4 issued	June 1, 2004
Workshop A – Focus on technical issues	June 23, 2004 June 24, 2004 June 25, 2004
Draft Volume 1 of RFP issued to Proponents	June 30, 2004
Workshop B – Focus on risk allocation, performance payment and further technical issues	July 20, 2004 July 21, 2004 July 22, 2004
Draft DBFO Agreement issued to Proponents	July 26, 2004
Draft RFP Issued to Proponents including: <ul style="list-style-type: none"> • Volume 1 – Instructions to Proponents • Volume 3 – Design and Construction Requirements • Volume 4 – Operation, Maintenance and Rehabilitation Requirements • Volume 5 – Quality Management System Requirements 	August 31, 2004
Issue to Proponents: <ul style="list-style-type: none"> • Written response to comments submitted on Draft DBFO Agreement 	September 8, 2004
Workshop C <ul style="list-style-type: none"> • Selected DBFO Agreement issues from the applicable Proponent 	September 14, 2004 September 15, 2004 September 16, 2004
Issue to Proponents: <ul style="list-style-type: none"> • Revised DBFO Agreement, including Schedules completed to date • Preferred Proponent Agreement, including Escrow Schedule 	September 24, 2004
Deadline for Proponents to submit comments on Revised DBFO Agreement, including Lenders' comments	October 15, 2004
Last day for Proponents to submit: <ul style="list-style-type: none"> • RFIs • Topic Meeting requests 	October 22, 2004
Issue to Proponents: <ul style="list-style-type: none"> • Written response to comments submitted on Revised DBFO Agreement 	October 27, 2004

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ADDENDUM RFP-4
ISSUED NOVEMBER 10, 2004

SEA-TO-SKY HIGHWAY IMPROVEMENT PROJECT
REQUEST FOR PROPOSALS FOR DBFO PROJECT

TABLE 1-2
Anticipated Timetable for the Consultation and Selection Process

Deliverable	Date
Issue to Proponents: <ul style="list-style-type: none">• Definitive DBFO Agreement	Not later than November 12, 2004
Issue to Proponents: Final RFP addenda for Technical Requirements (if required)	October 29, 2004
Closing Date for Proponents' Submittal A: <ul style="list-style-type: none">• General Information• Technical Submission	November 16, 2004
Closing Date for Proponents' Submittal B: <ul style="list-style-type: none">• Financial and Commercial Submission, including a commitment to enter into the Definitive DBFO Agreement• Design-Build Failsafe Proposal• Priced Amendments (optional)	December 17, 2004
Proponent with highest scored Proposal will be notified and invited to sign Preferred Proponent Agreement	January 20, 2005
Announcement of Preferred Proponent	January 27, 2005
DBFO Agreement Finalization Period with Preferred Proponent concludes and Preferred Proponent and Province sign DBFO Agreement	March 1, 2005
Financial Close	March 31, 2005

Note: All dates are subject to change.

Attachment RFP-4-i (cont'd)

Reference: Addendum # RFP-4.1
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Revised Text [blacklined version]

TABLE 1-2
Anticipated Timetable for the Consultation and Selection Process

Deliverable	Date
Initial Proponents' Meeting	May 26, 2004
Proponents' Site Tour	May 27, 2004
Draft of RFP - Volumes 3 and 4 issued	June 1, 2004
Workshop A – Focus on technical issues	June 23, 2004 June 24, 2004 June 25, 2004
Draft Volume 1 of RFP issued to Proponents	June 30, 2004
Workshop B – Focus on risk allocation, performance payment and further technical issues	July 20, 2004 July 21, 2004 July 22, 2004
Draft DBFO Agreement issued to Proponents	July 26, 2004
Draft Final RFP Issued to Proponents including: <ul style="list-style-type: none"> • Volume 1 – Instructions to Proponents • Volume 3 – Design and Construction Requirements • Volume 4 – Operation, Maintenance and Rehabilitation Requirements • Volume 5 – Quality Management System Requirements 	August 31, 2004
Issue to Proponents: • Written response to comments submitted on Draft DBFO Agreement	September 8, 2004
Workshop C <ul style="list-style-type: none"> • Selected DBFO Agreement issues from the applicable Proponent 	September 14, 2004 September 15, 2004 September 16, 2004
Issue to Proponents: • Revised DBFO Agreement, including Schedules completed to date • Preferred Proponent Agreement, including Escrow Schedule Revised DBFO Agreement issued to Proponents	September 24 27 , 2004
Workshop D <ul style="list-style-type: none"> • Selected DBFO Agreement issues from the applicable Proponent 	October 28, 2004 October 29, 2004
Deadline for Proponents to submit comments on the Revised DBFO Agreement schedules issued prior to October 31, 2004, including Lenders' comments	October 15, 2004 November 10, 2004

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Anticipated Timetable for the Consultation and Selection Process

Deliverable	Date
Issue to Proponents: <ul style="list-style-type: none"> Definitive DBFO Agreement (Volume 2) Escrow Agreement 	Not later than November 12 19 , 2004
Last day for Proponents to submit: <ul style="list-style-type: none"> RFIs Topic Meeting requests 	October November 22, 2004
Issue to Proponents: <ul style="list-style-type: none"> Written response to comments submitted on Revised DBFO Agreement 	October 27, 2004
Last day for Proponents to submit: <ul style="list-style-type: none"> RFIs 	November 26, 2004
Workshop E <ul style="list-style-type: none"> Selected DBFO Agreement issues from the applicable Proponent 	December 1, 2004 December 2, 2004 December 3, 2004
Last Day for Province to Input Data to Data Room	December 7, 2004
Issue - Last Day for Province to Issue to Proponents: <ul style="list-style-type: none"> Addendum to Final RFP addenda for Technical Requirements (if required) Addendum to DBFO Agreement (if required) 	October 20 December 10, 2004
Closing Date for Proponents' Submittal A and Submittal B: <ul style="list-style-type: none"> General Information Technical Submission 	November 16, 2004 January 10, 2005
Closing Date for Proponents' Submittal B: <ul style="list-style-type: none"> Financial and Commercial Submission, including a commitment to enter into the Definitive DBFO Agreement Design Build Failsafe Proposal Priced Amendments (optional) 	December 17, 2004
Proponent with highest scored Proposal will be notified and invited to sign Preferred Proponent Agreement	January 20, 2005
Announcement of Preferred Proponent	January 27, 2005 March 10, 2005
DBFO Agreement Finalization Period with Preferred Proponent concludes and Preferred Proponent and Province sign DBFO Agreement	March 1, 2005
Financial Escrow/Commercial Close	March 31, 2005 April 15, 2005

Note: All dates are subject to change.

Attachment RFP-4-i (cont'd)

*Reference: Addendum # RFP-4.1
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Revised Text [clean version]**TABLE 1-2**

Anticipated Timetable for the Consultation and Selection Process

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Final RFP Issued to Proponents including: <ul style="list-style-type: none"> • Volume 1 – Instructions to Proponents • Volume 3 – Design and Construction Requirements • Volume 4 – Operation, Maintenance and Rehabilitation Requirements • Volume 5 – Quality Management System Requirements 	August 31, 2004
Workshop C <ul style="list-style-type: none"> • Selected DBFO Agreement issues from the applicable Proponent 	September 14, 2004 September 15, 2004 September 16, 2004
Revised DBFO Agreement issued to Proponents	September 27, 2004
Workshop D <ul style="list-style-type: none"> • Selected DBFO Agreement issues from the applicable Proponent 	October 28, 2004 October 29, 2004
Deadline for Proponents to submit comments on the DBFO Agreement schedules issued prior to October 31, 2004	November 10, 2004
Issue to Proponents: <ul style="list-style-type: none"> • Definitive DBFO Agreement (Volume 2) • Escrow Agreement 	Not later than November 19, 2004
Last day for Proponents to submit: <ul style="list-style-type: none"> • Topic Meeting requests 	November 22, 2004

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Last day for Proponents to submit: <ul style="list-style-type: none">• RFIs	November 26, 2004
Workshop E <ul style="list-style-type: none">• Selected DBFO Agreement issues from the applicable Proponent	December 1, 2004 December 2, 2004 December 3, 2004
Last Day for Province to Input Data to Data Room	December 7, 2004
Last Day for Province to Issue to Proponents: <ul style="list-style-type: none">• Addendum to Final RFP (if required)• Addendum to DBFO Agreement (if required)	December 10, 2004
Closing Date for Proponents' Submittal A and Submittal B [±]	January 10, 2005
Announcement of Preferred Proponent	March 10, 2005
Escrow/Commercial Close	April 15, 2005

Note: All dates are subject to change.